

## **Hot Topics in California State and Local Taxation**

Please join us for the next SFEPC meeting on March 20, 2024, at the Omni Hotel in San Francisco. We will be meeting at 5:00 pm for a social hour with hors d'oeuvres and cocktails, followed by our featured speaker, Bradley R. Marsh at 6:00 pm.

Bradley R. Marsh will cover a variety of state and local tax issues that should be on your radar in 2024 and beyond, including wealth tax threats, income tax developments, property tax, documentary transfer tax, and more.

**Bradley R. Marsh** is Co-Managing Shareholder of the San Francisco office and focuses his practice on tax controversy matters, including property, sales, payroll, business license, employment, franchise, parcel, district, documentary transfer, transient occupancy, utility user, income, parking, gift and estate taxes. He serves as a co-chair of the U.S. State and Local Tax (SALT) Practice. Brad represents clients in audits, litigation and administrative hearings, as well as analyzing transactions and business models, and developing strategies for legislative resolutions.

Join us on Wednesday, March 20, 2024
5:00 PM – 6:00 PM Social Networking/hors d'oeuvres and cocktails
6:00 PM – 7:00 PM Meeting
Omni Hotel - 500 California (at Montgomery) in San Francisco

\$100 Pre-registered Members - \$125 Pre-registered Guests

At the door - Registrations still needed - \$125 members and \$150 guests

Pre-Registration is Required

Reservation needed by March 18, 2024

Cancellations must be received three business days prior to the meeting.

## Register Here

MCLE & CFP: This activity may be approved for CE credit of one hour by the State Bar of California & CFP® Board. Excused Absence: Members can request an excused absence by sending an email (info@sfepc.org) to the Council Office prior to the meeting.