



**Samuel A. Donaldson**  
Law Professor, Georgia State University

## Federal Tax Update

Please join us for our next meeting! We will be meeting in person on **March 15, 2023**, at the Omni Hotel in San Francisco at 5:00 pm for a social hour with hors d'oeuvres and cocktails, followed by our featured speaker, **Samuel A. Donaldson** at 6:00 pm.

Stay up to date with the latest developments of interest in the federal income, estate, and gift tax laws with this informative and entertaining recap of the important cases, rulings, regulations, and legislation from the past 12 months.

**Samuel A. Donaldson** is a law professor at Georgia State University in Atlanta, where he teaches courses in federal tax, estate planning, property, commercial law, and professional responsibility. He has also taught law school courses at the University of Washington, Northwestern University, the University of Florida, and Emory University. An Academic Fellow of ACTEC, Professor Donaldson is the Tax Editor for the Probate Practice Reporter and a member of the bar in Washington, Oregon, and Arizona. He speaks at many conferences around the country.

**Join us on Wednesday, March 15, 2023**

**5:00 PM – 6:00 PM Social Networking/hors d'oeuvres and cocktails**

**6:00 PM – 7:00 PM Meeting**

**Omni Hotel - 500 California (at Montgomery) in San Francisco**

\$85 Pre-registered Members - \$105 Pre-registered Guests

*At the door – Registrations still needed - \$90 members and \$110 guests*

**Pre- Registration is Required**

**Reservation needed by March 13, 2023**

[Register Here](#)

Thank you to our meeting sponsor!



MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California & CFP®.

Excused Absence: Members can request an excused absence by sending an email (info@sfepc.org) to the Council Office prior to the meeting.