



Jay D. Adkisson
Adkisson Pitet LLP.

Assets Protection in California

Considers contemporary asset protection techniques for the assets of California residents, including personal residences, business holdings and retirement savings, and a discussion of untenable strategies.

Jay D. Adkisson, is a partner of Adkisson Pitet LLP with offices in Newport Beach and Las Vegas, and who has practiced in the area of asset protection planning, including the litigation of such plans, since 1995. He is a co-author of the book *Asset Protection: Concepts & Strategies*, a contributor to Forbes.com on wealth preservation issues, and an honorary lifetime member of both NAEPC and the California Association of Judgment Professionals. He has also twice been an expert witness to the U.S. Senate Finance Committee, and served on the drafting committees of various uniform acts, including the Uniform Voidable Transactions Act and the Uniform Protected Series Act.

Join us on Wednesday, January 19, 2022

4:00 PM – 4:30 PM Virtual Social Networking.

4:30 PM – 6:00 PM Zoom Meeting

FREE for Preregistered Members - \$35 for Preregistered Guests

Virtual Meeting – Pre- Registration Required

Reservation needed by January 17, 2022

Pay by credit card – <https://sanfranciscoestateplanningcouncil.wildapricot.org/event-4630825>

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California & CFP®.

Excused Absence: Members can request an excused absence by mailing a letter, or sending an email (info@sfepc.org) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.