



San Francisco Estate Planning Council & Golden Gate University Symposium 2021

SFEPC & GGU Virtual Symposium

TAX PLANNING ISSUES FOR THE ESTATE PLANNER

Friday, June 4, 2021

8:30 am – 12:45 pm

Agenda

Time	Topic	Speaker(s)
8:30 am	Welcome and Introduction	Miranda Holmes, SFEPC President & Amy McLellan, Dean of Braden School of Taxation, Golden Gate University
8:35 am	Gift & Estate Tax Audits	John Porter, Baker Botts
9:30 am	SLATS – Dangers & Pitfalls	Domingo P. Such III, Perkins Coie LLP
10:30 am	Break	
10:45 am	Property Tax Issues in Estate and Post-Mortem Planning	Caitlin Carey, Perkins Coie Paula Goodwin, Perkins Coie
11:45 am	Pre and Post-Mortem Income Tax Planning	Carl Fiore, Andersen Tax
12:45 pm	Conclusion and Thank You	Miranda Holmes

[Click Here to Register](#)

Virtual Symposium

Please RSVP by June 2, 2021 - Pre-Registration is Required

\$175 members | \$200 non-members

Four hours of MCLE credit offered

Contact us at info@sfepc.org with questions