



**Harry L. Gutman, Esq.**  
Ivins, Phillips & Barker

## **A Review of the Current Individual and Business Tax Proposals**

This session will summarize and evaluate the tax legislation that has been enacted in response to the COVID-19 crisis, additional pending legislative proposals, former Vice President Biden's tax plans, and tax legislation suggested by the Trump Administration. Particular attention will be paid to taxes affecting individuals, including income, wealth, and transfer taxes.

**Harry L. (Hank) Gutman** draws on 50 years of tax experience and leadership that includes federal government Treasury and Congressional positions, full time teaching at major law schools, and law practice.

As Joint Committee Chief of Staff from 1991 through 1993, Hank was the primary nonpartisan adviser to the House Ways and Means and Senate Finance Committees concerning the technical, economic and revenue aspects of tax legislation. Hank also served as deputy tax legislative counsel in the Treasury Department Office of Tax Policy. Throughout his career, Hank has counseled major multinational corporations on various implications of tax legislative change. He has represented clients in legislative and administrative matters before the Congress, the Treasury Department and the Internal Revenue Service.

Hank also has extensive experience in estate, gift and generation-skipping taxes. While at the Treasury he was responsible for overseeing guidance and policy issues involving those taxes. He was the co-author of a wealth transfer tax casebook extensively used in law schools and was the reporter for an American Law Institute project on the generation-skipping tax. He has taught and written extensively in the area and has testified before Congress on estate tax issues.

Join us on **Wednesday, September 16, 2020, 4:30 PM – 6:00 PM**

**Zoom Meeting**

FREE for Preregistered Members      \$35 for Preregistered Guests

***Virtual Meeting – Pre-Registration Required***

***Reservation needed by September 14, 2020***

Send a check with names to: SFEPCC – 767 Brannan Place – Concord, CA 94518

Or pay by credit card – <http://www.123signup.com/calendar?org=sfepcc>

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California & CFP®.

Excused Absence: Members can request an excused absence by mailing a letter, or sending an email (SFEPCC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.