

Professor Samuel A. Donaldson, JD, LLM Georgia State University College of Law

A FEDERAL TAX UPDATE FOR ESTATE PLANNERS

Sam Donaldson, Professor of Law at Georgia State University, will be our speaker. Prior to his current post at Georgia State University, Professor Donaldson was on the faculty of the University of Washington Law School, where he was a five-time recipient of the Philip A. Trautman Professor of the Year award from the School of Law's Student Bar Association. He teaches a number of tax and estate planning courses as well as classes in the areas of property, commercial law and professional responsibility. Professor Donaldson is an Academic Fellow of the American College of Trust and Estate Council (ACTEC) and a member of the Bar in Washington, Oregon, and Arizona and has also written and co-authored several professional books in his field.

Join us on **Wednesday, March 16, 2016** at 5:30 PM At the Omni Hotel 500 California (at Montgomery) in San Francisco.

\$75 Preregistered Members \$80 Preregistered Guests *At the door – Registrations still needed - \$80 members and \$85 guests Reservation needed by March 14, 2016*

Send a check with names to: SFEPC – 767 Brannan Place – Concord, CA 94518 Or pay by credit card – <u>http://www.123signup.com/calendar?org=sfepc</u>

Continuing Education Credit:

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California. *CPA & CFP*®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (SFEPC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.