



**Jeffrey Haskell, J.D., LL.M.**

## **GOOD INTENTIONS CAN OFTEN LEAD TO UNINTENDED CONSEQUENCES**

For private foundations, trouble often falls under the category of “self-dealing,” which can arise in the context of most business and financial transactions between a foundation and its disqualified persons or “insiders.” In this scenario-based presentation, tax attorney and private foundation expert Jeffrey Haskell, J.D., LL.M., will review the many ways that insiders unknowingly self-deal, and the stiff penalties and corrective action requirements associated with such activities. By being challenged to identify ambiguous instances of self-dealing, participants will walk away with an unparalleled grasp of the subject matter and an enhanced appreciation for the subtleties of private foundation oversight.

As Chief Legal Officer at Foundation Source, Jeffrey Haskell is responsible for providing guidance on legal and tax issues to the foundations that the company serves.

**Join us on Wednesday, January 27, 2016 at 5:30 PM**  
**At the Omni Hotel**  
**500 California (at Montgomery) in San Francisco.**

\$75 Preregistered Members      \$80 Preregistered Guests  
*At the door – Registrations still needed - \$80 members and \$85 guests*  
*Reservation needed by January 25, 2016*

Send a check with names to: SFEPCC – 767 Brannan Place – Concord, CA 94518  
Or pay by credit card – <http://www.123signup.com/calendar?org=sfecc>

**Continuing Education Credit:**

*MCLE:* This activity is approved for MCLE credit of one hour by the State Bar of California.  
*CPA & CFP®:* A sign-in sheet and an attendance certificate are provided at each meeting.

**Excused Absence:**

Members can request an excused absence by mailing a letter, or sending an email (SFEPCC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.