



Michael T. Lebeau
Cahill Davis & O’Neill, LLP

Proposition 13 Changes in Ownership for Estate Planning

Michael Lebeau joined CD&O after 15 years of public sector tax experience. From 2002 until 2007 Michael held various tax counsel positions with the California State Board of Equalization. As a Senior Tax Counsel, Michael represented the Board and advised county assessors and the public regarding changes in ownership and property tax appraisal under Proposition 13. Prior to his graduation from law school, Michael worked in the Board's Property Taxes Department where he assisted in drafting revisions to property tax regulations and the California Assessors' Handbook. Before joining the Board, Michael was an appraiser with the Los Angeles County Assessor's Office.

Michael's practice is focused on state and local taxation matters, with an emphasis on ad valorem property tax litigation. Representing clients in all phases of tax litigation, Michael handles administrative appeals, litigation in the superior court, and appellate matters before the California Court of Appeal.

Join us on **Wednesday, September 18, 2013** at 5:30 PM at the Omni Hotel,
500 California (at Montgomery) in San Francisco.

\$75 Preregistered Members \$80 Preregistered Guests

At the door – Registrations still needed- \$80 members and \$85 guests

If you or your guest requires a vegetarian meal please send an email to: sfepc@astound.net

Send a check with names to: SFEPCC – 767 Brannan Place – Concord, CA 94518

Or pay by credit card – <http://www.123signup.com/calendar?org=sfepc>

Continuing Education Credit:

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California.

CPA & CFP®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (SFEPCC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.