



2017 SFEPC & GGU LAW MORNING SYMPOSIUM

TOPICS IN INTERNATIONAL ESTATE PLANNING

**Friday June 2nd
7:45 am - 1:15 pm**

“Introduction - Setting the Stage: Concepts for Non-Citizens, Non-Residents and U.S. Citizens Married to Non-citizens”

Paul N. Stam, *GGU Adjunct Professor and Executive Director, Morgan Stanley*

“Beware of Strangers (or Family Members) Bearing Gifts: Planning & Compliance for Lifetime Gifts by Non-U.S. Persons”

Walter T. Killmer, Jr, Esq, TEP, *Principal, Rodi, Pollock, Pettker, Christian, & Pramov*

“Traps for the Unwary: Issues to Consider in Cross-Border Fiduciary Litigation and Trust or Probate Administrations”

Catherine M. Swafford and Joy C. Chang, *Associates, Withers Bergman, LLP*

“Planning for Multinational Families Amid Pending U.S. Tax Reform: Review of Federal and California Estate Tax Proposals and Tips for Advisors During a Period of Uncertainty”

Mark T. Weaver, *Partner, Farella Braun + Martel LLP*

Luncheon – Capstone Q&A with our Panelists

Moderated by Paul N. Stam

Join us on

Friday, June 2, 2017

7:45 AM - 1:15 PM at Golden Gate University

536 Mission Street in San Francisco

Rooms 2101 & 2102

\$85 Members and Guests

Pre-registration Required

Reservation Deadline - May 31, 2017

If you or your guest requires a vegetarian meal please send an email to: sfepc@astound.net

Send a check with names to: SFEPCC - 767 Brannan Place - Concord, CA 94518

Or pay by credit card - <http://www.123signup.com/calendar?org=sfepc>

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