



**Helen Christakos, Kaye Scholer
& Sarah Copeland, Wetherby Asset Management**

AN UPDATE ON ADMINISTRATION OF DIGITAL ASSETS

Please join us for the final program of our fiscal 2015 year on May 18th when Helen Christakos and Sarah Copeland do an update on the latest developments in the administration of Digital Assets. If you attended our 2013 Symposium on Estate Planning and Administration of Alternative Assets at Golden Gate University, you may recall they made an excellent presentation on this subject at that time. This presentation will provide a good update on this highly specialized area of estate planning and administration. Helen is Counsel in the Corporate Department of Kaye Scholers' Silicon Valley office and represents clients in commercial transactions on cutting edge IP and technological issues. She is also an Adjunct Professor at Santa Clara University of Law where she teaches JD and LLM classes in Technology and Intellectual Property Licensing. Sarah is a Senior Investment Associate and Estate Planning Specialist at Wetherby Asset Management. She also serves on the Board of Home & Hope, a charity that assists homeless families and as a mock trial coach for the College Track mock trial team. Prior to her current role at Wetherby, Sarah worked as an estate planning attorney at Carr McClellan and Pillsbury Winthrop.

Join us on Wednesday, May 18, 2016 at 5:30 PM
At the Omni Hotel
500 California (at Montgomery) in San Francisco.

\$75 Preregistered Members \$80 Preregistered Guests
At the door – Registrations still needed - \$80 members and \$85 guests
Reservation needed by May 16, 2016

Send a check with names to: SFEPCC – 767 Brannan Place – Concord, CA 94518
Or pay by credit card – <http://www.123signup.com/calendar?org=sfepcc>

Continuing Education Credit:

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California.

CPA & CFP®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (SFEPCC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.