



Wendy Abkin, Partner
Abkin Law LLP

Chris Parker, Senior Tax Counsel
with Franchise Tax Board

NAVIGATING TROUBLED WATERS: CALIFORNIA'S INCOME TAXATION OF TRUSTS

Ms. Abkin specializes in tax controversies and tax litigation with the Internal Revenue Service, Franchise Tax Board, and other state and local taxing agencies. Ms. Abkin represents clients in civil and criminal tax matters, including voluntary disclosures, offshore matters, audits, appeals, litigation, and collection. She also assists clients with state and local tax matters, with representation before the California Franchise Tax Board, the State Board of Equalization, and Employment Development Department.

Mr. Parker is a member of the General Tax Law Bureau of the Franchise Tax Board. The General Tax Law Bureau is responsible for the administration and enforcement of the provisions of the Corporation Tax Law and the Personal Income Tax Law other than those involving apportionment and administration. Major functions include protests, appeals, litigation support, advice memorandums, review of legislation and forms, and coordination with other branches of the Department on common issues. The General Counsel section of the bureau provides legal advice regarding non-tax legal matters for the department and represents the department in personnel actions.

Join us on **Wednesday, January 16, 2013** at 5:30 PM at the Omni Hotel
500 California (at Montgomery) in San Francisco.

\$70 Preregistered Members \$75 Preregistered Guests
At the door – Registrations still needed- \$75 members and \$80 guests

Send a check with names to: SFEPCC – 767 Brannan Place – Concord, CA 94518
Or pay by credit card – <http://www.123signup.com/calendar?org=sfepcc>

Continuing Education Credit:

MCLE: This activity is approved for MCLE credit of one hour by the State Bar of California.

CPA & CFP®: A sign-in sheet and an attendance certificate are provided at each meeting.

Excused Absence:

Members can request an excused absence by mailing a letter, or sending an email (SFEPCC@astound.net) to the Council Office prior to the meeting. Please address the letter to the Board of Directors.