



San Francisco Estate Planning Council and Golden Gate University School of Law, LLM in Estate Planning, Trust, and Probate Program join together in presenting a morning symposium:

THE PANDORA'S BOX OF CAPACITY

The Planning and Applied Practice Considerations of Aging and Cognition

Friday, October 2, 2015 8:00 AM to 1:00 PM

With practitioners increasingly caught between the duties of confidentiality, professional conduct and the moral imperative to intervene in dementia-related situations, it appears once again the law is behind the times with an important societal phenomenon. This half-day symposium featuring keynote speakers as well as panel discussions will explore the legal, emotional, and applied practice considerations of aging and cognition in our client bases.

8:00 – 8:30 am	Registration & Coffee/Pastries
8:30 – 8:40 am	Welcome and Opening Remarks
8:40 – 9:40 am	Morning Keynote: Jonathan D. Canick, Ph.D.: “Aging, Cognition & Capacity”
9:40 – 10:40 am	Panel 1: “Capacity Standards & Their Implications”
10:40 – 10:55 am	Break
10:55 – 11:55 am	Panel 2: “Caught Between Confidentiality & Moral Imperative: Should I, Can I, How Do I Intervene?”
Noon - 1:00 pm	Lunch, Keynote: Dale E. Bredeson, M.D., Founding President, Buck Institute for Research on Aging: “MEND Program for Cognitive Improvement (MEND = Metabolic Enhancement for Neurodegeneration)”
1:00 pm	Conclude

Panelists to date include David W. Baer, Partner, Hartog & Baer; Lawrence J. Nelson, Associate Professor of Philosophy, Santa Clara University; Katherine Ragusa, Senior Counsel, Wells Fargo Law Department; Caron, Schmierer, Fiduciary Resources; Kirsten Weisser, Managing Director, Evercore Wealth Management and Honorable Marshall Whitley, Director of LL.M. Tax and Estate Planning Programs

Sponsors to date:



Where:

Golden Gate University, located at 536 Mission Street (between First and Second Streets) in San Francisco. See <http://www.ggu.edu/contact/directions> for information on public transportation, driving directions and parking

Payment: \$85.00 per member or guest (includes coffee/pastries and lunch)

**By Mailed Check – Please make your check payable to the San Francisco Estate Planning Council and mail it to:
Christine Maderos, SFEPC, 767 Brannan Place, Concord, CA 94518**

**Online By Credit Card: <http://www.123signup.com/calendar?org=sfepc>
Online registration closes Wednesday, September 30th!**

Continuing Education Credit:

This event qualifies for 4.0 hours of MCLE credits, and MCLE Legal Specialist Credits in Estate Planning, Trust, and Probate Law.

**The San Francisco Estate Planning Council is a State Bar of California approved Provider.
CPA & CFP®: A sign-in sheet and an attendance certificate are provided.**

Questions: Christine Maderos at 925.566.8590